

The Grand Plan –

Entity structuring for asset protection and minimizing taxes is an area every investor and businessperson needs to understand. This class is an overview of advantages and disadvantages of “C” & “S” Corporations, Limited Liability Companies (LLCs), Partnerships and Land Trusts. It is intended to give you an understanding of how these entities interact to benefit you and your real estate portfolio.

To provide both asset protection and to minimize taxes, you need to develop your own Grand Plan of entity structures. This class is packed with useful information to assist the real estate entrepreneur in customizing his or her own Grand Plan. Properly structured, your Grand Plan will provide:

- **Asset Protection** – You never know when someone will want what you have. Look at the many frivolous lawsuits in the news.
- **Privacy** – If they don’t know you have it, you’re less likely to be involved in a suit or someone trying to swindle you out of your assets.
- **Diversification** – All your eggs aren’t in one basket, a bad deal in one area won’t wipe out everything you have worked so hard to build.
- **Simplification** – Once you have a plan, you no longer have to make a decision on how to structure a deal, but only if you want to do it or not.
- **Tax Savings** – Taxes easily account for wealth reduction of 1/3 or more. Structuring should consider this fact to maximize wealth accumulation.
- **Estate Planning** – Proper structuring will build in an estate plan that can save your family hundreds of thousands in estate taxes and keep your estate private!

This topic is timely. Since 1994, the average jury award in liability cases has tripled to \$1.2 million and no end is in sight. Good insurance should always be your first line of defense, but consideration should be made of an entity or entities to help protect your personal assets where there is a gap in coverage, a denied claim under the exceptions or otherwise and where a judgment may be for more than your insurance limits.

In addition, consideration of the tax benefits of different entities will be covered. This session is intended to give you an understanding of how these entities interact to benefit you, your business and your real estate portfolio.

Who is Dyches Boddiford?



Dyches Boddiford is a full-time real estate investor and national speaker. He began purchasing real estate in 1980 while working in corporate America. In 1986 he formed The Oaks Group, Inc. to handle real estate related activities and since 1991 has devoted full time to making this company grow. He speaks from experience in owning apartments, single family homes, mobile homes, buying discount mortgages, making mortgage loans, including using land trusts and land contracts. He is also a Past President of Georgia Real Estate Investors Association. You can find more information at his web site, www.assets101.com.

Dyches has written several books and teaches seminars on **Asset Protection, The Corporate Fortress, The Nevada Corporation, Limited Liability Companies & Partnerships, Real Estate Investment Using Self-Directed IRAs, Advanced Strategies, Business Tax Strategies, Estate Planning with Asset Protection, Guerrilla Bankruptcy Tactics for Creditors, The Mobile Home Money Machine, Deals in Dirt, Discount Notes, Private Money Lending** as well as other topics.

Bay Area Wealth Builders Association
is proud to sponsor a

Dyches Boddiford workshop

THE GRAND PLAN

*Entity Structuring for the
Real Estate Entrepreneur*

General
Partnership

Sole
Proprietor

“C”
Corporation

Limited
Partnership

“S”
Corporation

Limited
Liability
Company

Personal
Property
Trust

LLP/LLLP

Land Trust

Other
Trusts

Saturday, May 21, 2005
Millbrae, California

Asset Protection • Privacy
Diversification • Simplification
Tax Savings • Estate Planning

Just a Sampling of What You Will Learn:

- What are GPs, LPs, LLCs, LLPs & LLLPs
- Proper LLC and partnership formalities! (You just thought there were none!)
- Self-employment tax trap with LLCs & partnerships
- Using Land Trusts with LLCs, Partnerships & Corporations
- LLCs as a substitute for land trusts
- LLC vs. Partnership - pros & cons
- Why a general partnership can expose your personal assets to the highest liabilities
- Entities to use for Business vs. investment ventures
- Structures specifically for owners, landlords, quick-turn and other real estate entrepreneurs will be covered
- Dealer vs. Investor status – how LLCs & corporations can help
- In what state should you incorporate or organize
- Should your corporation be a “C” or an “S”?
- Steps to assure you maintain your liability shield
- Proper corporate formalities!
- Fringe benefits
- Using multiple entities for asset protection & tax planning

Disclaimer: This information is designed to provide accurate and authoritative information in regard to the subject matter covered. It is offered with the understanding that the presenters are not engaged in rendering legal, accounting, or other professional service. If legal advice or other expert advice is required, the services of a competent professional should be sought.

– Adapted from a Declaration of Principals jointly adopted by a Committee of the American Bar Association and a Committee of Publishers and Associations.

Workshop Location

Clarion Hotel SFO

401 E. Millbrae Ave. • Millbrae, CA 94030
 (650) 692-6363 – Hotel Direct
 For directions, visit: www.clarionsfo.com
(Special room rate of \$79/night available for workshop participants – just mention BAWB)

Date & Time

Full Day
Saturday, May 21, 2005

Registration is at 8:00am
 Workshop starts 9:00am and runs until approximately 5:00pm

Seminar Pricing

BAWB Members (pre-registered) **\$129.00**
 Non-BAWB Members (pre-registered) **\$149.00**
 All Others (including at-the-door) **\$169.00**
(on a space-available basis ONLY – no exceptions)

Satisfaction Guarantee/Refund Policy:
*If you must cancel for any reason, just call 7 days before the workshop to receive your full tuition refund. If for some reason you're not satisfied after the first morning break at the workshop, we'll refund your tuition. **There's no way you can lose** – sign up TODAY and don't miss out!*

Registration

To register, simply use the attached registration coupon and submit via mail or fax. If you would like further information on the seminar, please visit the BAWB, “Bay Area Wealth Builders Association,” online at: www.BAWB.info.

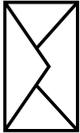
Please Note: Seminar seating is limited and available on a first-come, first-served basis. Register early to guarantee your seat. Fee covers seminar only. Students are responsible for their own meals, travel, and lodging.

DYCHES BODDIFORD “GRAND PLAN” WORKSHOP REGISTRATION FORM

Count me in! I can't wait to attend this workshop for real estate investors.

Two Ways to Register

By Fax  **707-939-8476**

By Mail 
 To: BAWB, LLC
 P.O. Box 1639
 Sonoma, CA 95476

Name _____

Address _____

City/State/Zip _____ E-mail _____

Telephone No. (____) _____ No. of seats you are paying for _____

My check or money order for \$ _____ (made out to BAWB, LLC) is enclosed as full payment for reserved seats. 

Please charge my credit card for amount of purchase. 

Card Number - -

Exp. Date - MONTH YEAR Signature _____

Mail-in customers – cut along dotted line and return this coupon with your check, money order, or credit card information.